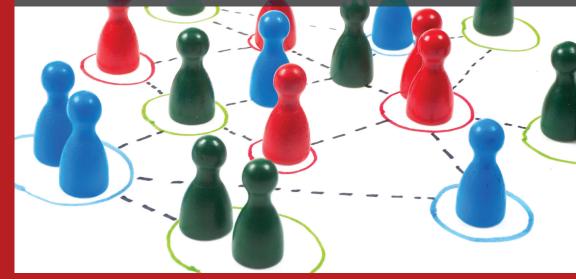


FACULTÉ DE DROIT

The 2004 Merger Act : where do we stand one decade after





Faculté de droit Secrétariat - formation Université de Neuchâtel Av. du Premier-Mars 26 2000 Neuchâtel

www.unine.ch

Wednesday 7 May 2014 Hotel Beaulac, Léopold-Robert 2, Neuchâtel

Program details

- 09 h 00 Registration
- 09 h 40 Welcome address
- 09 h 45 Restructurings of listed companies Dr. Frank Gerhard, Attorney-at-Law, Homburger Ltd, Zurich
- 10 h 15 Restructurings of banks Prof. Dr. Alexandre Richa, Attorney-at-Law, Geneva, HEC Lausanne
- 10 h 45 Coffee Break
- 11 h 15 Restructurings of commercial partnerships Prof. Dr. Edgar Philippin, Attorney-at-Law, Carrard & Associés, Lausanne, University of Lausanne
- 11 h 45 Merger Act and distressed business Prof. Dr. Olivier Hari, University of Neuchâtel, Attorney-at-Law, Schellenberg Wittmer Ltd, Geneva
- 12 h 15 Lunch
- 13 h 45 Contractual aspects of mergers, demergers, conversions and transfers of assets & liabilities

Prof. Dr. Christoph Müller, University of Neuchâtel, Attorney-at-Law Dr. Oliver Triebold, Attorney-at-Law, Schellenberg Wittmer Ltd, Zurich

14 h 30 Valuation and consideration in restructurings from an economic and legal point of view

Prof. Dr. Rashid Bahar, Attorney-at-Law, Bär & Karrer Ltd, Zurich, University of Geneva

- 15 h 00 Tax issues in restructurings PD Dr. Urs Schenker, Attorney-at-Law, Baker & McKenzie, Zurich, University of St. Gallen
- 15 h 30 Coffee Break
- 16 h 00 Legal remedies and proceedings against an acquisition Me Aurélie Conrad Hari, Attorney-at-Law, Bär & Karrer Ltd, Geneva
- 16 h 30 Conflicts of Interest in reorganisations : a case study Dr. Andreas von Planta, Attorney-at-Law, Lenz & Staehelin, Geneva
- 17 h 00 Questions and answers
- 17 h 30 Closing address

Place

Hôtel Beaulac, Esplanade Léopold-Robert 2, 2000 Neuchâtel

Language

English

Registration Fee

(including documentation provided for by the Speakers, Lunch and Coffee Breaks)early bird rate until 31 March 2014CHF 400.-thenCHF 450.-Students and Legal InternsCHF 150.-

Registration Deadline

30 April 2014

Organization and Information

Prof. Dr. Olivier Hari - E-mail : olivier.hari@unine.ch Secretariat of the Faculty of Law/Education, Avenue du 1^{er}-Mars 26, 2000 Neuchâtel Phone : 032/718 11 89 - E-mail : droit.formation@unine.ch

Registration Form

Please print clearly and mail or e-mail this registration form to the Secretariat of the Faculty of Law. For online registration, please visit us at www.publications-droit.ch.

I will participate in the Conference of 7 May 2014 and undertake to pay the Registration Fee :

Mr. Mrs. Me Dr. Prof. (please circle)

Name, First Name :

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E-mail :			
I herey authorize the Facul events it organizes	ty of law of the Univ yes		to keep me posted of se circle)

Authorized Signature :